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Ngā Kura-ā-Iwi Assurance Statement and Self-Audit Checklists - February 2025

## How to fill in the Self-Audit Checklists and the Kura Assurance Statement

As part of the review process, the Education Review Office (ERO) asks the Poumarumaru of each kura complete the **Self-Audit Checklists** andthe **Kura Assurance Statement (KAS).**  The information in each of these documents assists ERO in scoping and planning the review.

Completing the checklists and the Kura Assurance Statement is also a useful process for your own self-review. Please read the [Guidelines for Board Assurance Statement - January 2025](https://ero.govt.nz/sites/default/files/media-documents/2025-02/Guidelines%20for%20Board%20Assurance%20Statement%20-%20January%202025%20-%20%5B629885%5D.pdf) before completing these forms. The accuracy and validity of the information your Poumarumaru gives in the checklists for the kura is important for the focus of the review.

Note that all references to ‘the Act’ relate to the Education and Training Act 2020.

## How to fill in the checklists

There are five checklists which cover the following areas:

[Self-Audit Checklist 1: Kura Administration 2](#_Toc192162915)

[Self-Audit Checklist 2: Curriculum 5](#_Toc192162916)

[Self-Audit Checklist 3: Health, safety and welfare 9](#_Toc192162917)

[Self-Audit Checklist 4: Personnel 14](#_Toc192162918)

[Self-Audit Checklist Section 5 – Te Reo 17](#_Toc192162919)

Please complete each section and add any further comments or explanations in the spaces provided. Attach any explanations or matters you’re unsure about.

## How to fill in the Kura Assurance Statement

After you’ve completed all the checklists, please complete and sign the kura (Attestation) section near the end of this document. The Non- compliances section also at the end of the document is for your kura to note areas you’re aware of where you’re not meeting legal requirements. There’s space for your kura to outline the circumstances and the actions you’re taking on each issue. This information will be very useful for your own kura as well as for the review.

**Please remember to attach your checklists to your Kura Assurance Statement**

# Self-Audit Checklist 1: Kura Administration

Completing this checklist gives ERO assurance that the kura is acting in a transparent manner and has appropriate policies and procedures in place to support this.

|  | Please answer all questions and bullet points | Yes, No,  Unsure, N/A? |
| --- | --- | --- |
| 1 | **Poumarumaru to monitor performance against strategic planning documents**  Has the Poumarumaru monitored and evaluated its performance: |  |
|  | (a) in achieving (or making progress towards achieving) its objectives in accordance with its strategic plan; and | Select an Option. |
|  | (b) in implementing its strategy in accordance with regulations made under section 639 of the Act?  [Section 639 of the Act: Regulations relating to schools and Boards](https://legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS172994) | Select an Option. |
|  | **Note**: The monitoring and evaluation must be carried out in accordance with regulations made under section 639 of the Act. The Poumarumaru must report on its performance in the annual report, in accordance with regulations made under section 639 of the Act.  [Education (School Planning and Reporting) Regulations 2023](https://legislation.govt.nz/regulation/public/2023/0155/latest/LMS858842.html?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1)  [Section 145 of the Act: Board to monitor performance against strategic documents](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262287.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS262287) |  |
| 2 | **Duty to report on progress and achievement of uri**  Has the Poumarumaru, together with the tumuaki and kaiako: |  |
|  | (1) Used good quality\* assessment or aromatawai information to report to each uri at the kura and their whānau on uri progress and achievement? | Select an Option. |
|  | (2) Ensured that the reports must: |  |
|  | (a) be written in plain language; and | Select an Option. |
|  | (b) include uri progress and achievement: |  |
|  | (i) across any relevant foundation curriculum policy statements and national curriculum statements made under section 90 of the Act; and | Select an Option. |
|  | (ii) in literacy and mathematics or te reo matatini and pāngarau; and | Select an Option. |
|  | (c) provided at least twice a year. | Select an Option. |
|  | **Note**: \*Good quality, in relation to assessment or aromatawai information, means that the information draws on a range of evidence to evaluate the progress and achievement of each uri and build a comprehensive picture of uri learning.  [Regulation 21 of Education (School Boards) Amendment Regulations 2022: Duty to report on progress and achievement of uri](https://legislation.govt.nz/regulation/public/2022/0290/latest/LMS778054.html?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1#LMS778053) |  |
| 3 | (1) On the basis of good quality assessment information\* (see above) reported to the kura community: |  |
|  | (a) on the progress and achievement of uri as a whole, and | Select an Option. |
|  | (b) on the progress and achievement of groups (identified uri who are not progressing and/or achieving, or are at risk of not progressing/achieving or who have special needs including gifted and talented uri); and | Select an Option. |
|  | (c) including the progress and achievement of uri against plans and targets (ie, plans and targets for improving the progress and achievement of Māori uri) | Select an Option. |
|  | (2) Has the Poumarumaru received regular and useful information about the achievement of uri in the kura? | Select an Option. |
| 4 | Has the Poumarumaru ensured that the kura is open for instruction on the number of half-days, terms and times specified by the Minister by notice under the Regulations?  Note:  These regulations, which came into force on 6 June 2024, authorise the Minister of Education, by notice to –   * specify term dates and the number of half-days on which kura must be open and provide for exceptions in particular cases; and * allow Poumarumaru to vary the time at which any 1 or more half-days take place, subject to any specified pre-conditions or requirements.   [Regulations: When a school must be open 2024](https://www.legislation.govt.nz/regulation/public/2024/0053/latest/whole.html) | Select an Option. |
| 5 | Has the Poumarumaru taken all reasonable steps to ensure that uri attend the kura when it is open for instruction?  [Section 36 of the Act:](https://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?id=LMS171382) Students required to attend whenever schools are open | Select an Option. |
|  | **For all kura from July 2025**   1. Has the tumuaki of the kura ensured that the attendance record (for uri) records uri attendance for each half-day that the school is open for instruction?   Note: If the uri is no longer attending school, the principal must record the last day of attendance, and that the uri no longer attends school on a permanent basis or the uri has been unjustifiably absent from the kura for 20 consecutive kura days or more, unless the tumuaki has been informed that the uri absence is temporary.   1. Has the tumuaki ensured that the attendance record is provided to the Secretary (MOE) –   (i)   at the end of each kura day; and  (ii)in the form and manner specified in rules made under [section 237A](https://www.legislation.govt.nz/regulation/public/2024/0214/latest/link.aspx?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1&id=LMS998198#LMS998198) of the Act.   * [Education (School Attendance) Regulations 2024](https://www.legislation.govt.nz/regulation/public/2024/0214/latest/LMS999210.html?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1) * These regulations apply only to State schools (other than distance schools) on and after—   (a) 1 July 2025, in relation to a State kura that is governed by a specified kura board:  (b) 1 January 2025, in relation to any other State kura. | Select an Option.  Select an Option.  Select an Option. |
| 6 | Does the Poumarumaru ensure all procedures and practices relating to the stand-down/suspension/exclusion and/or expulsion of any uri are implemented in accordance with the relevant provisions of the Act, the Education Stand-down, Suspensions, Exclusions, and Expulsion Rules 1999 and guidance issued by the Ministry of Education?  [Sections 78-89](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS203542) of the Act: Standing-down, suspension, exclusion, or expulsion | Select an Option. |
| 7 | **Duty to prohibit the use or access of mobile phones**   1. Has the Poumarumaru taken steps to prohibit uri from using or accessing mobile phones at all times while they are attending kura?   Note: the Poumarumaru may do anything within its powers that it thinks necessary or desirable to implement the prohibition (for example the Poumarumaru may make bylaws under [section 126](https://legislation.govt.nz/regulation/public/2023/0294/latest/link.aspx?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1&id=LMS284391" \l "LMS284391) of the Act)  The prohibition will also apply to uri of the kura who are undertaking courses of education, gaining work experience or making visits outside kura premises (by virtue of  [section 53(2)](https://legislation.govt.nz/regulation/public/2023/0294/latest/link.aspx?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1&id=LMS171476" \l "LMS171476) of the Education and Training Act 2020 (the **Act**)).   1. However the Poumarumaru must ensure that the prohibition does not apply to a uri to the extent that – 2. the Poumarumaru is satisfied that the uri needs to use or access a mobile phone for a purpose connected with the uri health; or 3. for the purpose of assisting the uri in connection with any disability or learning support need; or 4. a registered kaiako determines that the uri needs to use or access a mobile phone for a specific educational task or purpose; or 5. the tumuaki determines that there are special circumstances that make it necessary forThn uri to use or access a mobile phone (for example the uri is a teenage parent). 6. Has the Poumarumaru ensured that the prohibition takes effect no later than 29 April 2024?   [Education (School Boards) Amendment Regulations 2023](https://legislation.govt.nz/regulation/public/2023/0294/latest/LMS927308.html?search=ta_regulation%40regulation_E_rc%40rinf%40rnif_an%40bn%40rn_25_a&p=1) | Select an Option.  Select an Option.  Select an Option.  Select an Option.  Select an Option.  Select an Option. |

## Additional information for Checklist 1: Kura administration

Enter any additional information here, or note as ‘N/A’. If you’re attaching additional information to this form, make a note of it here.

Click or tap here to enter text.

# Self-Audit Checklist 2: Curriculum

Completing this checklist gives ERO assurance that the kura is meeting the curriculum requirements. Note: the quality of curriculum delivery related to uri achievement is considered by ERO elsewhere in the review.

|  | Please answer all questions and bullet points (select ‘N/A’ if not applicable to your kura) | Yes, No,  Unsure, N/A? |
| --- | --- | --- |
| 1 | **Under section 127 of the Education and Training Act 2020:**  [Section 127 of the Act: Objectives of Boards in governing schools](https://legislation.govt.nz/act/public/2020/0038/latest/LMS274508.html?search=sw_096be8ed81d95f34_127_25_se&p=1&sr=3)  (1) Ensured its primary objective in governing is that every uri at the kura is able to attain their highest possible standard in educational achievement; and | Select an Option. |
|  | (2) To meet the primary objective, ensured that the kura: |  |
|  | (a) is a physically and emotionally safe place for all uri and kaimahi; and | Select an Option. |
|  | (b) gives effect to relevant uri rights set out in the Act, the Bill of Rights Act 1990, and the Human Rights Act 1993; and | Select an Option. |
|  | (c) takes all reasonable steps to eliminate racism, stigma, bullying, and any other forms of discrimination within the kura; and | Select an Option. |
|  | (d) is inclusive of and caters for uri with differing needs; and | Select an Option. |
|  | (e) gives effect to Te Tiriti o Waitangi including by: |  |
|  | (i) working to ensure that its plans, policies, and local curriculum reflect local tikanga Māori, mātauranga Māori and te reo Māori; and | Select an Option. |
|  | (ii) taking all reasonable steps to make instruction available in tikanga Māori and te reo Māori; and | Select an Option. |
|  | (iii) achieving equitable outcomes for Māori uri. | Select an Option. |
|  | (3) To meet the primary objectives, the Poumarumaru:  (a) has particular regard to the NELP under section 5 of the Act; and  [Section 5 of the Act: Minister may issue national education and learning priorities](https://legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS261289) | Select an Option. |
|  | (b) gives effect to its obligations in relation to:  (i) any foundation curriculum statements, national curriculum statements, and national performance measures; and | Select an Option. |
|  | (ii) teaching and learning programmes; and | Select an Option. |
|  | (iii) monitoring and reporting uri progress; and | Select an Option. |
|  | (c) performs its functions and exercises its powers in a way that is financially responsible; and | Select an Option. |
|  | 1. complies with all of its other obligations under this or any other Act. | Select an Option. |
|  | **For questions 2 to 17, the Poumarumaru is meeting its curriculum requirements as follows:** |  |
| 2 | Has the Poumarumaru ensured the tumuaki and kaiako have developed and implemented teaching and learning programmes that:  (a) give effect to any foundation curriculum policy statements and national curriculum statements made under section 90 of the Act; and  [Section 90 of the Act: Curriculum statements and national performance measures](https://legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS171470)  (b) give the kura uri access to a nationally and internationally recognised qualifications system.  [Section 164 of the Act: Teaching and learning programmes](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262183.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1) |  |
| Select an Option. |
| Select an Option. |
| 3 | Does the Poumarumaru with **uri in Years 0 to 8** through its tumuaki and kaiako, structure their teaching and learning programmes and/or timetables for delivering *Te Marautanga o Aotearoa*, including this one, to provide:   1. 10 hours a week of teaching and learning focussed on supporting their progress and achievement in pānui and tuhituhi in a typical kura week, recognising the important contribution reo-a-waha makes, particularly in the early phases of learning 2. 5 hours a week of teaching and learning focussed on supporting their progress in pāngarau in a typical kura week. 3. Where pānui, tuhituhi and /or pāngarau teaching and learning time is occurring within the context of Te Marautanga o Aotearoa, progression of uri pānui, tuhituhi and /or pāngarau dispositions, knowledge and skills at the appropriate level must be explicitly and intentionally planned for and attended to. 4. While the terms pānui and tuhituhi are used, these expectations are inclusive of alternative methods of communication, including NZ Sign Language, augmentative and alternative communication (AAC) and Braille.   [Foundation Curriculum Policy Statements and National Curriculum Statements / Ngā Kaupapa Here Tauākī Tūāpapa Marautanga me ngā Tauākī Marautanga ā-Motu - 2023-go5904 - New Zealand Gazette](https://gazette.govt.nz/notice/id/2023-go5904) | Select an Option.  Select an Option.  Select an Option.  Select an Option. |
| 4 | Has the Poumarumaru   1. ensured that the tumuaki and kaiako monitor and evaluate the performance of uri; and | Select an Option. |
|  | (b) Ensured the monitoring and evaluating includes, but is not limited to, monitoring and evaluating the performance of the uri in relation to: |  |
|  | (i) any foundation curriculum policy statements and national curriculum statements made under section 90 of the Act; and  [Section 90 of the Act: Curriculum statements and national performance measures](https://legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS171470) | Select an Option. |
|  | (ii) any qualifications system referred to in section 164(b) of the Act that is offered at the kura.  [Section 164(b) of the Act: Teaching and learning programmes](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262183.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1) | Select an Option. |
|  | (c) Ensured that information about uri performance is given to a parent/whānau of the uri in a timely manner and in a form that is readily understandable.  (d) Reported to the Secretary for Education, to its kura community, and to parents/ whānau on the performance of the kura uri in accordance with any regulations under section 639 of the Act. | Select an Option.  Select an Option. |
|  | [Section 639 of the Act: Regulations relating to schools and Boards](https://legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1" \l "LMS172994)  [Section 165 of the Act: Monitoring of and reporting on uri performance](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262184.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1) |  |
| 5 | Through the analysis of good quality assessment information\*(refer question 15, section 1), the Poumarumaru has evaluated the progress and achievement of uri, giving priority first to: |  |
|  | (a) uri progress and achievement in Te Reo Matatini and pāngarau, especially in years 1-8 and then to: | Select an Option. |
|  | (b) breadth and depth of learning related to the needs, abilities and interests of uri, the nature of the kura curriculum, and the scope of The National Curriculum, as expressed in *Te Marautanga o Aotearoa.*  [Section 164(b) of the Act: Teaching and learning programmes](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262183.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1)  [Section 165 of the Act: Monitoring of and reporting on student performance](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262184.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1)  [NELP 4](https://assets.education.govt.nz/public/Documents/NELP-TES-documents/FULL-NELP-2020.pdf) (MOE) | Select an Option. |
| 6 | Through the analysis of good quality assessment information\*(refer question 15, section 1), the Poumarumaru has identified: |  |
|  | (a) uri and groups of uri who are not achieving; and | Select an Option. |
|  | (b) uri and groups of uri who are at risk of not progressing and/or achieving; and | Select an Option. |
|  | (c) uri and groups of uri who have special needs (including gifted and talented uri); and | Select an Option. |
|  | (d) aspects of the curriculum which require particular attention.  [Section 127(2)(b) of the Act: Objectives of Boards in governing kura](https://legislation.govt.nz/act/public/2020/0038/latest/LMS274508.html?search=sw_096be8ed81d95f34_127_25_se&p=1&sr=3)  [Section 164 of the Act: Teaching and learning programmes](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262183.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1)  [Section 165 of the Act: Monitoring of and reporting on uri performance](https://legislation.govt.nz/act/public/2020/0038/latest/LMS262184.html?search=ta_act%40act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1)  [NELP 1, 2, 3 and 6](https://assets.education.govt.nz/public/Documents/NELP-TES-documents/FULL-NELP-2020.pdf) (MOE) | Select an Option. |
| 7 | Developed and implemented a curriculum, as expressed in *Te Marautanga o Aotearoa*, for uri in Years 1-13: |  |
|  | (a) that takes account of **He Toi Mātauranga, He ManaTangata;** | Select an Option. |
|  | (b) that is underpinned by **Ngā Mātāpono Whānui**; | Select an Option. |
|  | (c) in which **Ngā Uara, Ngā Wāiaro** are encouraged and modelled and are explored by uri; and | Select an Option. |
|  | (d) that supports uri to develop **Te Ahua o ā Tātou Akonga**   1. That supports uri to gain confidence in **Te Reo Māori**   The National Curriculum: Foundation Curriculum Policy Statements  [NZ Gazette Notice No 157, 29 October 2009, page 3811: National Curriculum: Foundation Curriculum Policy Statements](https://gazette.govt.nz/notice/id/2009-go8817) | Select an Option.  Select an Option. |
| 8 | Using *Te Marautanga o Aotearoa*, has the Poumarumaru developed and implemented teaching and learning programmes providing all uri in years 1 – 10 with opportunities to achieve for success in the following areas: |  |
|  | (a) Ngā Toi | Select an Option. |
|  | (b) Te Reo Maori | Select an Option. |
|  | (c) Hauora | Select an Option. |
|  | (d) Pāngarau | Select an Option. |
|  | (e) Pūtaiao | Select an Option. |
|  | (f) Tikanga ā-iwi (me Te Takanga o Te Wā)  <https://kauwhatareo.govt.nz/en/resource/te-marautanga-o-aotearoa/tikanga-a-iwi/>. | Select an Option. |
|  | (g) Ngā reo; | Select an Option. |
|  | (h) Hangarau\* | Select an Option. |
|  | 1. Te Reo Pākeha 2. giving priority to uri achievement in literacy and numeracy, especially in years 1-8? 3. giving priority to regular quality physical activity that develops movement skills for all uri, especially in years 1-6? | Select an Option.  Select an Option.  Select an Option. |

## Additional information for Checklist 2: Curriculum

Enter any additional information here, or note as ‘N/A’. If you’re attaching additional information to this form, make a note of it here.

Click or tap here to enter text.

# Self-Audit Checklist 3: Health, safety and welfare

Completing this checklist gives ERO assurance that kura has policies and procedures/guidelines/practices in place that facilitate the provision of a healthy and safe environment for uri and kaiako that protects their welfare, including complying with legislative requirements under the Act. You should seek professional advice if unsure about specific matters, especially in the application of the health and safety at work legislation.

**Please answer all questions and bullet points. Select ‘N/A’ if questions are not applicable to your kura.**

|  |  | Health and safety policies and procedures / guideline / practice are in place? | These practices are known, understood and effectively implemented |
| --- | --- | --- | --- |
|  | The Poumarumaru has health and safety policies, and procedures/guidelines/practices in place for the following areas: | Yes, No,  Unsure, N/A? | Yes, No,  Unsure, N/A? |
| 1 | Providing a safe physical and emotional environment for uri.  [Section 127(1) and (2) of the Act: Objectives of Boards in governing schools](https://legislation.govt.nz/act/public/2020/0038/latest/LMS274508.html?search=sw_096be8ed81d95f34_127_25_se&p=1&sr=3) | Select an Option. | Select an Option. |
| 2 | Management of complaints, including:   1. A policy 2. A system for monitoring complaints 3. A process for ensuring resolution 4. Practice of self-review of trends in complaints   [Good complaints handling by school Boards](https://www.ombudsman.parliament.nz/resources/good-complaints-handling-school-boards)  (Ombudsman website) | Select an Option. | Select an Option. |
| 3 | Promoting internet safety/security, including preventing cyber bullying. |  |  |
|  | (a) Has the Internet Safety Policy needed to be applied in the last year?  **Note**: Select ‘N/A’ if no reason to apply any aspect of the policy in the last year.  [Safe and responsible use of digital technology in school guide](https://www.education.govt.nz/education-professionals/schools-year-0-13/digital-technology/safe-and-responsible-use-digital-technology-schools-guide#paragraph-8195) (MoE)  [Keeping your school network safe](https://www.cert.govt.nz/information-and-advice/guides/keeping-your-school-network-safe/) (MoE)  [The Kete: a self-service portal for schools](https://netsafe.org.nz/our-work/education) (Netsafe)  Good practice | Select an Option. | Select an Option. |
| 4 | First aid/notification of accidents, in particular, recording of all accidents.  [Health and Safety at Work Act 2015](https://www.legislation.govt.nz/act/public/2015/0070/latest/DLM5976660.html)  [Health and Safety at Work (General Risk and Workplace Management) Regulations 2016](https://www.legislation.govt.nz/regulation/public/2016/0013/latest/DLM6727530.html) | Select an Option. | Select an Option. |
| 5 | Visitors to the kura.  [Health and Safety at Work Act 2015](https://www.legislation.govt.nz/act/public/2015/0070/latest/DLM5976660.html)  [Health and Safety at Work (General Risk and Workplace Management) Regulations 2016](https://www.legislation.govt.nz/regulation/public/2016/0013/latest/DLM6727530.html) | Select an Option. | Select an Option. |
| 6 | Developing an emergency plan, including pandemic planning emergency/evacuation procedures, lockdowns, notification, duty of care for uri, testing procedures.  [National Civil Defence Emergency Management Plan Order 2015](https://www.legislation.govt.nz/regulation/public/2015/0140/latest/DLM6486669.html)  Good practice  [Planning and Preparing for Emergencies](https://assets.education.govt.nz/public/Documents/School/Supporting-students/Emergencies-and-traumatic-incidents/PLANNING-AND-PREPARING-FOR-EMERGENCIES.pdf) (MoE)  [Managing emergencies and traumatic incidents checklist](https://assets.education.govt.nz/public/Documents/School/Traumatic-incidents-and-emergencies/Traumatic-Incidents-Checklist-2018.pdf) (MoE)  [Checking your property after a major incident](https://www.education.govt.nz/education-professionals/schools-year-0-13/facilities-and-operations/checking-your-property-after-major-incident) (MoE) | Select an Option. | Select an Option. |
| 7 | Welfare and safety of uri in off-site locations (where the kura is using premises outside the kura to provide education to uri on a long-term or full time basis).  [Section 117(5) of the Act: State Schools may use off-site locations approved by Minister](https://www.legislation.govt.nz/act/public/2020/0038/latest/LMS171538.html?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1) | Select an Option. | Select an Option. |
| 8 | Behaviour management.  Good practice | Select an Option. | Select an Option. |
| 9 | Discipline procedures.  Good practice | Select an Option. | Select an Option. |
| 10 | Prohibiting the use of force by way or correction or punishment (corporal punishment) or secluding any uri enrolled or attending the kura.  [Section 98 of the Act: Prohibition on corporal punishment and seclusion in schools](https://www.legislation.govt.nz/act/public/2020/0038/latest/LMS197125.html?search=sw_096be8ed81d95f34_98_25_se&p=1&sr=1) | Select an Option. | Select an Option. |
| 11 | Policies and procedures that relate to uri who have special education needs are implemented without discrimination, ie, they are: |  |  |
|  | (a) objective, value diversity and are integrated within the kura curriculum; and | Select an Option. | Select an Option. |
|  | (b) regularly re-evaluated and developed to enhance effectiveness; and | Select an Option. | Select an Option. |
|  | (c) well-communicated to all kaimahi and whānau of uri and consistently applied; and | Select an Option. | Select an Option. |
|  | (d) comply with: |  |  |
|  | (i) section 34 of the Act: that people who have special educational needs (whether because of disability or otherwise) have the same rights to enrol and receive education at State schools as uri who do not; and  [Section](https://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?id=LMS171367) 34 of the Act: Student with special educational needs have same rights as others | Select an Option. | Select an Option. |
|  | (ii) section 19 of the NZ Bill of Rights Act: that everyone has the right to freedom from discrimination on the grounds of disability in terms of section 21(h) of the Human Rights Act 1993; and | Select an Option. | Select an Option. |
|  | (iii) the NELP; National Curriculum Statements, Foundation Curriculum Policy Statements and Special Education Guidelines. | Select an Option. | Select an Option. |
| 12 | (a) Through the tumuaki and kaiako, the Poumarumaru currently provides anti-bullying programmes for uri; and | Select an Option. | Select an Option. |
|  | (b) those anti-bullying programmes include a focus on: |  |  |
|  | 1. racist bullying; and 2. bullying of uri with special needs; and 3. homophobic bullying; and 4. transgender bullying; and 5. sexual harassment.   [Section 127(1) of the Act: Objectives of Boards in governing schools](http://www.legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS274508)  [NELP 1](https://assets.education.govt.nz/public/Documents/NELP-TES-documents/FULL-NELP-2020.pdf) (MOE  [Inclusive education](https://www.education.govt.nz/our-work/legislation/education-and-training-act-2020/information-boards) (MOE)  [Understanding uri wellbeing in the educational setting](https://www.educationcounts.govt.nz/publications/pacific/understanding-student-wellbeing-in-the-educational-setting) (MOE) | Select an Option.  Select an Option.  Select an Option.  Select an Option.  Select an Option. | Select an Option.  Select an Option.  Select an Option.  Select an Option.  Select an Option. |
| 13 | **The Poumarumaru has a child protection policy:**  **Note**: This is a mandatory requirement. |  |  |
|  | (a) that is written, and contains provisions on the identification and reporting of child abuse and neglect in accordance with section 15 of the Oranga Tamariki Act 1989; and | Select an Option. | Select an Option. |
|  | (b) ensures that every contract the Poumarumaru enters into with an independent person requires the person as soon as is practicable to adopt (and to review in accordance with paragraph (c) a child protection policy if the person is a provider of children’s services and some or all of the contract or arrangement is about providing children’s services; and  **Note**: Independent person excludes a Poumarumaru member or Poumarumaru employee. | Select an Option. | Select an Option. |
|  | (c) will be reviewed every three years; and | Select an Option. | Select an Option. |
|  | (d) is available on the kura website or is available on the kura premises if requested. | Select an Option. | Select an Option. |
|  | [Section 15 of the Oranga Tamariki Act 1989: Reporting of child abuse](https://www.legislation.govt.nz/act/public/1989/0024/latest/DLM149467.html#DLM149467)  [Sections 18 and 19 of the Children’s Act 2014: school boards child protection policies](https://www.legislation.govt.nz/act/public/2014/0040/latest/DLM5501668.html?search=ad_act%40bill%40regulation%40deemedreg_children%27s+act_____25_ac%40bc%40rc%40dc%40apub%40aloc%40apri%40apro%40aimp%40bgov%40bloc%40bpri%40bmem%40rpub%40rimp_ac%40bc%40rc%40ainf%40anif%40bcur%40rinf%40rnif_h_ew_se_&p=1)  [Part 6 of the Children's Act 2014 - a practical guide: Child protection policies](https://assets.education.govt.nz/public/Uploads/VCAPracticalGuide.pdf) (MoE)  **Note:** Roles and responsibilities of staff:  (i)Staff are responsible to be vigilant, have knowledge and awareness of the indicators of neglect, potential or actual abuse and to report any concerns, suspicions or allegations of suspected abuse immediately in accordance with the kura Child Protection Policy.  (ii) all staff will receive child protection training for the purpose of (i). |  |  |
| 14 | **Physical restraint**  To ensure that policy and procedures comply with physical restraint regulations, rules and guidelines, has the Poumarumaru:  (a) Ensured that a kaiako or authorised staff member does not physically restrain a uri, unless the conditions set out in section 99(2) of the Act are met; and  (b) Followed the practice and procedure prescribed by the Ministry of Education’s Rules under section 100 of the Act; and  (c) Followed the guidelines on the use of physical restraint and behaviour management under section 101 of the Act.  [Education (Physical Restraint) Rules 2023](https://assets.education.govt.nz/public/MOE-Physical-Restraint-Rules-FINAL.pdf)\* (MOE)  [Aramai He Tētēkura | Arise our Future Generations: A guide to understanding distress and minimising the use of physical restraint](https://assets.education.govt.nz/public/MOE-Physical-Restraint-Guidelines-FINAL-Web-singles.pdf)\* (MOE)  [Minimising physical restraint in schools – rules and guidelines](https://www.education.govt.nz/school/student-support/special-education/behaviour-services-to-help-schools-and-students/minimising-physical-restraint-in-new-zealand-schools-and-kura) (MOE)  [Physical Restraint Guidelines - Gazette 2024](https://gazette.govt.nz/notice/id/2024-go6461)  [Section 99 of the Act: Limits on use of physical restraint at registered schools](https://www.legislation.govt.nz/act/public/2020/0038/latest/LMS375831.html?search=sw_096be8ed81d95f34_101_25_se&p=1)  [Section 100 of the Act: Rules on use of physical restraint at registered schools](https://www.legislation.govt.nz/act/public/2020/0038/latest/LMS376536.html?search=sw_096be8ed81d95f34_101_25_se&p=1)  [Section 101 of the Act: Guidelines on use of physical restraint and behaviour management](https://www.legislation.govt.nz/act/public/2020/0038/latest/LMS376537.html?search=sw_096be8ed81d95f34_101_25_se&p=1&sr=2) | Select an Option.  Select an Option.  Select an Option. | Select an Option.  Select an Option.  Select an Option. |
| 15 | Kura trips/education outside the classroom – risk management procedures.  [Education Outside The Classroom Guidelines](https://eotc.tki.org.nz/EOTC-home/EOTC-Guidelines) (MOE)  [Health and Safety at Work Act 2015](https://www.legislation.govt.nz/act/public/2015/0070/latest/DLM5976660.html)  [Health and Safety at Work (General Risk and Workplace Management) Regulations 2016](https://www.legislation.govt.nz/regulation/public/2016/0013/latest/DLM6727530.html) | Select an Option. | Select an Option. |
| 16 | Has the Poumarumaru complied with the conditions prescribed by the Minister of Education by Gazette notice under section 53 of the Act in relation to uri who undertake work-based learning or work experience?  [Section 53 of the Act: Courses, work experience, and visits outside school premises](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS171476)  [NZ Gazette Notice No 158, 2 December 2004 page 3919: Work Experience Notice](https://gazette.govt.nz/notice/id/2004-go7907) | Select an Option. | Select an Option. |
| 17 | Has the Poumarumaru complied with the conditions\* under which uri may get work experience, and health and safety responsibilities under the HSWA?  **Note**: Select ‘N/A’ if not applicable.  \*[NZ Gazette Notice No 158, 2 December 2004 page 3919: Work Experience Notice](https://gazette.govt.nz/notice/id/2004-go7907)  [Student on Work Experience: A health and safety guide for schools and employers](https://web-assets.education.govt.nz/s3fs-public/2024-08/SES-Students-on-Work-Experience-HS%5B1%5D.PDF?VersionId=N5cmOBWejxoEZKbwJmBk2NHhvGgPno3X) (MOE) | Select an Option. | Select an Option. |
| 18 | The Poumarumaru is satisfied, through reports from hostel management, that the hostel provides a safe emotional and physical environment that supports the learning of uri enrolled at the kura.  **Note**: Select ‘N/A’ if not applicable.  [Education (Hostels) Regulations 2005](https://www.legislation.govt.nz/regulation/public/2005/0332/25.0/DLM362025.html)  [The Education (Hostels) Regulations 2005: Guidelines](https://web-assets.education.govt.nz/s3fs-public/2024-08/Education-Hostels-Regulations-JUN-2019.pdf?VersionId=DVJH1Kl67D4yQkMav2aCwPpRXtYHodTi) (MOE) | Select an Option. | Select an Option. |
| 19 | The Poumarumaru complies with the Education KIAStoral Care of Tertiary and International Learners Code of Practice 2021 (the Code).  **Note**: Select ‘N/A’ if not applicable.  [Education Pastoral Care of Tertiary and International Learners Code of Practice 2021](https://www2.nzqa.govt.nz/assets/Tertiary/The-Code/pastoral-care-code-of-practice-2021-english.pdf) | Select an Option. | Select an Option. |

## Additional information for Checklist 3: Health, safety and welfare

Enter any additional information here, or note as ‘N/A’. If you’re attaching additional information to this form, make a note of it here.

Click or tap here to enter text.

# Self-Audit Checklist 4: Personnel

Completing this checklist gives ERO assurance that the kura, has policies/procedures and practices in place for good personnel practice and legal compliance.

**Please answer all questions and bullet points. Select ‘N/A’ if questions are not applicable to your kura.**

|  | The Poumarumaru is meeting all its obligations for the following areas | Yes, No,  Unsure, N/A? |
| --- | --- | --- |
| 1 | **Children’s Act 2014 - Safety Checking of Workforce**  [Sections 25, 26 and 27 of the Children’s Act 2014: Safety checks of children’s workers](https://www.legislation.govt.nz/act/public/2014/0040/latest/whole.html?search=ad_act%40bill%40regulation%40deemedreg_children%27s+act_____25_ac%40bc%40rc%40dc%40apub%40aloc%40apri%40apro%40aimp%40bgov%40bloc%40bpri%40bmem%40rpub%40rimp_ac%40bc%40rc%40ainf%40anif%40bcur%40rinf%40rnif_h_ew_se_&p=1#DLM5501707)  [Regulations 5 – 8 of the Children’s (Requirements for Safety Checks of Children’s Workers) Regulations 2015](https://www.legislation.govt.nz/regulation/public/2015/0106/latest/DLM6482207.html)  For persons that the Poumarumaru employed or engaged as a paid children’s worker\* the Poumarumaru has undertaken the following checks: |  |
|  | (1) Identity Confirmation, by (a) or (b), **AND** (c): |  |
|  | (a) using an electronic identity credential to check that the identity is not claimed by someone else; or | Select an Option. |
|  | (b) checking:  (i) an original primary identity document (eg, NZ KIASsport); and | Select an Option. |
|  | (ii) a secondary identity document (eg, NZ driver licence); | Select an Option. |
|  | **Note**: If there are no photos of the person in the documents in (b), the Poumarumaru must require an identity referee to authenticate/verify identity of the kaimahi. If the person’s name is different on a document in (b) the Poumarumaru must require a supporting name change document from the person. |  |
|  | (c)\*\*searching the Poumarumaru personnel records to check whether the identity is being used or has been used by any person currently or previously employed/engaged by the Poumarumaru after the Poumarumaru has sighted the documents in (a) or (b) including the matters under ‘Note’ above. | Select an Option. |
|  | (2) Criminal Convictions by obtaining and considering vetting information from NZ Police.  **Note**: No need for Police vetting if the person already had one in the last three years or the person is a registered teacher. | Select an Option. |
|  | (3) Other Information check by: |  |
|  | (a) obtaining and considering a chronological summary of work history for preceding five years from the person; and | Select an Option. |
|  | (b) whether person is registered with the Teaching Council, and if so, the Poumarumaru has confirmed this with the Teaching Council; | Select an Option. |
|  | (c) obtaining and considering information from at least one referee (not related to the person or part of the extended family) and | Select an Option. |
|  | (d) any other information the Poumarumaru considers relevant for risk assessment; | Select an Option. |
|  | (e) interviewed the person, in person or by telephone or other communication technology.  **Note**: The requirements in 3(a), (c), (d) and (e) do not apply if the person is currently employed or engaged by the Poumarumaru in another role – select ‘N/A’ in this case. | Select an Option. |
|  | (4) Risk Assessment by evaluation of all the information above to assess the risk the potential children’s worker would pose to the safety of uri if employed or engaged, taking into account whether the role is a core kaimahi or non-core kaimahi. | Select an Option. |
|  | **Notes**:  (i) \*Uri workers who are core workers work alone with or have primary responsibility or authority over uri, eg, kaiako, kaiāwhina or support staff. Also applies to persons undertaking unpaid children’s work as part of educational or vocational training course. The above procedures also apply to non-core workers.  (ii) \*\*The purpose of paragraph 1(c) is to establish that the applicant is the sole claimant of the identity.  (iii) For details the Poumarumaru should refer to the relevant provisions of the Children’s Act 2014, Regulations 5 – 8 of the Children’s (Requirements for Safety Checks of Children’s Workers) Regulations 2015.  (iv) Seek independent advice (eg, from NZSTA) if you are uncertain.  (v) Keep accurate records about each aspect of the safety checking process, and have appropriate policies and procedures |  |
| 2 | **Police vetting**  In accordance with section 104 and Schedule 4 of the Act, the Poumarumaru has:  (a) Obtained a Police vetting for every person:  (i) whom the Poumarumaru appoints or intends to appoint to a position at the kura; and  (ii) who is to work at th kura during normal kura hours; and  (iii) who is not a registered kaiako or holder of a limited authority to teach (LAT); and  (iv) before the person’s employment or engagement at the kura begins; and  (v) considered the information contained in the Police vet to assess whether the person would pose a risk to the safety of uri if the person were to carry out work at the kura; and  (vi) in carrying out the assessment taken into account any guidelines on risk assessment issued by the MOE. | Select an Option.  Select an Option.  Select an Option.  Select an Option.  Select an Option.  Select an Option. |
|  | (b) Obtained a Police vetting for every contractor, or employee of a contractor who has, or is likely to have unsupervised access to uri at the kura during normal kura hours. | Select an Option. |
|  | (c) Ensured that the Police vetting is obtained before the contractor or their employee noted above has, or is likely to have, unsupervised access to uri at the kura during normal kura hours. | Select an Option. |
|  | (d) Considered the information contained in the Police vetting to assess whether the contractor, or their employee, would pose a risk to the safety of children if they had unsupervised access to children at the kura. | Select an Option. |
|  | (e) In carrying out the assessment taken into account any guidelines on risk assessment issued by the MOE. | Select an Option. |
|  | (f) Obtained a Police vetting every three years of every contractor or their employee noted above who still works at the kura.  [Section 104 of the Act: Required Police vetting](http://www.legislation.govt.nz/act/public/2020/0038/latest/whole.html?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1#LMS200424)  [Clauses 9,10, 11 and 12 Schedule 4 of the Act: Police Vetting](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS176165)  [August 2023 changes to Police vetting requirements](https://www.education.govt.nz/our-work/legislation/recent-acts-passed/education-and-training-amendment-act-2023#paragraph-992)  [Risk assessment after a police vet](https://www.education.govt.nz/education-professionals/schools-year-0-13/health-and-safety/risk-assessments-after-police-vet) (MoE) | Select an Option. |
| 3 | Ensured that persons without a practising certificate are not permanently appointed to a teaching position.  [Section 92(2) of the Act: Restrictions on appointment of teachers](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS176239) | Select an Option. |
| 4 | Ensured that it does not continue to employ in any teaching position, any person: |  |
|  | (a) whose registration as a kaiako has been cancelled, and who has not since been registered as a teacher again; or | Select an Option. |
|  | (b) whose LAT has been cancelled, and who has not since been granted an authorisation again or registered as a kaiako; or | Select an Option. |
|  | (c) whose practising certificate or LAT is suspended by the Disciplinary Tribunal.  [Section 93(1) of the Act: Restrictions on continued employment of teachers](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS177671) | Select an Option. |
| 5 | As employer, reported to the Teaching Council in compliance with the mandatory reporting requirements under the Act in the following situations:  **Note**: Select ‘N/A’ if not applicable. |  |
|  | (a) When a kaiako has been dismissed for any reason;  [Section 489: Mandatory reporting of dismissals and resignations](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS172226) | Select an Option. |
|  | (b) If, within the 12 months before a kaiako resignation (including a fixed-term position) or expiry of the kaiako fixed-term contract, the Poumarumaru had advised the kaiako that it was dissatisfied with, or intended to investigate, any aspect of the kaiako conduct or competence;  [Section 489: Mandatory reporting of dismissals and resignations](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS172226) | Select an Option. |
|  | (c) The Poumarumaru receives a complaint about the kaiako conduct or competence while he/she was an employee within 12 months of after the kaiako ceases to be employed;  [Section 490: Mandatory reporting of complaints received about former employees](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS172227) | Select an Option. |
|  | (d) The Poumarumaru has reason to believe that the kaiako has engaged in serious misconduct;  [Section 491: Mandatory reporting of possible serious misconduct](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS172228) | Select an Option. |
|  | (e) The Poumarumaru is satisfied that despite undertaking competency procedures with the kaiako, the kaiako has not reached the required level of competence.  [Section 492: Mandatory reporting of failure to reach required level of competence](http://www.legislation.govt.nz/act/public/2020/0038/latest/link.aspx?search=ta_act_E_ac%40ainf%40anif_an%40bn%40rn_25_a&p=1&id=LMS172229) | Select an Option. |

## Additional information for Checklist 4: Personnel

Enter any additional information here, or note as ‘N/A’. If you’re attaching additional information to this form, make a note of it here.

Click or tap here to enter text.

# Self-Audit Checklist Section 5 – Te Reo

|  | Please tick all questions including bullet points. If questions are not applicable to your kura, please write N/A. | Yes, No,  Unsure, N/A? |
| --- | --- | --- |
| Has the Poumarumaru, through the tumuaki and staff: | | |
| 1 | Ensured compliance for teaching in te reo Māori? | Select an Option. |
| 2 | Attested and acknowledged level 1 immersion and taught at least 80% in te reo Māori? | Select an Option. |

Is there any further information you would like to provide in relation to Section 7 – Te Reo?

Click or tap here to enter text.

Kura Assurance Statement

|  |  |
| --- | --- |
| To: | The Chief Review Officer |
|  | **Education Review Office (ERO)** |
| From: | Poumarumaru |
|  | Click or tap here to enter text. **(the Kura)** |

### **Note:** If the Kura-a-Iwi is also responsible for the governance of one or more off-site locations[[1]](#footnote-2) (for example, activity centre, teen parent unit, satellite class, or other), enter these in the **List of off-site locations under the Kura-a-Iwi governance** below.

## Compliance Certification

Has the kura taken all reasonable steps to meet its legal requirements including those detailed in Ministry of Education circulars and other documents related to:

|  |  |  |
| --- | --- | --- |
|  | **Compliance area** | **Yes/No/Unsure** |
| 1 | Kura administration | Select an Option. |
| 2 | Curriculum | Select an Option. |
| 3 | Health, safety and welfare | Select an Option. |
| 4 | Personnel | Select an Option. |
| 5 | Te Reo Māori | Select an Option. |

For areas of self-identified non-compliance and actions to be taken, refer to end of document.

## Attestation

The kura and the tumuaki have taken all reasonable steps to meet their legal requirements, including for offsite locations (if any) as listed, and requirements detailed in Ministry of Education circulars and other documents. Where non-compliance has been identified, measures are being taken to remedy this.

|  |  |  |
| --- | --- | --- |
| **Te Poumarumaru Presiding member** |  | **Tumuaki** |
| Click or tap here to enter text. |  | Click or tap here to enter text. |
| Name |  | Name |
|  |  |  |
| Signature |  | Signature |
| Click or tap here to enter text. |  |  |
| Date: Click or tap to enter a date. |  | Date: Click or tap to enter a date. |

### List of off-site locations under the kura governance

Enter any off-site locations. For example, activity centre, teen parent unit, satellite class, or other. Enter ‘N/A’ if not applicable.

Click or tap here to enter text.

**Note**: The Act requires kura to seek approval from the Minister of Education to use an off-site location or host an off-site location for another kura[[2]](#footnote-3). Once approval has been given, kura must enter into an agreement with the Secretary for Education before using that off-site location. This change will formalise arrangements for off-site locations and make it clearer who is responsible for the education, safety and welfare of the uri receiving education at the off-site location.

## Non-compliances

This page is for you to note any areas you’re aware of where you’re not meeting legal requirements, and what actions you’re taking to resolve this. Enter any identified areas of non-compliances.

#### Identified areas of non-compliance:

Click or tap here to enter text.

#### Actions being taken to address non-compliance:

Enter all actions being taken to address areas of non-compliance.

Click or tap here to enter text.

1. An ‘off-site location’ is when a kura is using premises outside of the kura to provide education to one or more uri on a long-term or full-time basis [refer section 117(6) of the Education and Training Act 2020 (the Act). [↑](#footnote-ref-2)
2. Refer to MOE website: www.education.govt.nz [↑](#footnote-ref-3)